## CREDITPLUS® ACCOUNT APPLICATION To: 5436 2400 0100 (Name of Securities Firm) For Office Use Only: Fund #001 Account Number: 131000 □ New Account ☐ Update to Existing Account 1. ACCOUNT TYPE ☐ Joint (rights of survivorship) ☐ Estate/Conservatorship ☐ LLC/LLP ☐ Individual ☐ Joint (tenancy in common) ☐ Joint (community property\*) Personal Trust Corporation Partnership ☐ Sole Proprietorship Voluntary Association IRA \*\* For AZ, ĈA, ID, LÂ, NV, NM, TX, WA and WI only. Other: 2. ACCOUNT INFORMATION ACCOUNT TITLE AND ADDRESS REQUESTED CHECK TITLE (IF DIFFERENT FROM ACCOUNT TITLE) 3. CREDITPLUS® ACCOUNT DEBIT CARD AND CHECKWRITING Minimum \$5,000.00 equity required to qualify. Monthly fees may apply. By signing below, I acknowledge that I have received the Letter of Understanding ("Letter A"), the Disclosure Statement - Facts About Your Borrowing Costs and Other Matters, and have read and understand the CreditPlus® Agreement (Forms "CPA(C)" or "CPA-IRA(C)"). If I request a debit card, I agree that I may be required to maintain a Margin Account and have read and understand and the Margin Agreement., I agree that a Master Financial Services Account will be arranged by Wedbush Securities Inc. (the "Clearing Agent") through a financial institution ("Bank"). I understand and agree that CreditPlus® Check and Card transactions will be paid by the Clearing Agent to the Bank and will be charged to (debited from) my account in accordance with the provisions of the CreditPlus® Agreement. Any one (1) person signing below, acting alone, may write checks or authorize payments using the CreditPlus® Services. The Applicants agree that this CreditPlus® Application is made by all authorized parties to the account, and if approved, the terms apply to all Applicants. Each Applicant will be jointly and individually liable for all amounts due. The Applicants understand that all Applicants will be liable for CreditPlus® Check and Card transactions made by any Applicant. If this Application is approved by Bank and debit cards are issued, each Applicant understands that the Cards will be mailed to Applicant accompanied by an agreement (the "Cardholder Agreement") setting forth the terms and conditions governing the Card, including limitations on Card transactions. Use of the Card will be governed by the Cardholder Agreement, as amended by the Bank from time to time. The Applicant authorizes the Bank or its agent(s) to make credit inquiries considered necessary to process the CreditPlus® Application, to conduct a credit review, and to receive any amounts due in connection with the CreditPlus® Card and Check transactions. PLEASE COMPLETE THE FOLLOWING INFORMATION FOR SECURITY PURPOSES APPLICANT (NAME): CO-APPLICANT (NAME): Mother's Maiden Name: Mother's Maiden Name: Telephone Number: Telephone Number: Social Security Number: Social Security Number: Date of Birth: Date of Birth: 4. APPLICANT SIGNATURES Entity Name (if applicable) Applicant Signature: **Print Name:** Date:

\*\*EF0010\*\*

Date:

Date:

Date:

FOR OFFICE USE ONLY - SIGNATURE GUARANTEED BY:

Printed Name

Printed Name

**Print Name:** 

Co-Applicant Signature:

Date Client Account Information and Agreements Furnished:

Correspondent Principal:

Credit Approval

revised 08/2015